

@BoraOzkent - PROFILE & CLAIM VERIFICATION

155K followers - verified - founder of paid Skool community 'Haddini As Kulubu' - Istanbul, TR

Report date: 2026-05-23 - fxcryptobots research desk

PROFILE OVERVIEW:

- 58 years old, Istanbul-based, US-tech mega-cap-focused
- On X since November 2011 (15-year account), 56,177 lifetime tweets (~10/day)
- Bio: "US Equities & Tech Investor. 4 YouTube videos a week. I do not give recommendations."
- Paid Skool community "Haddini As Kulubu" - pre-earnings analyses paywalled to members
- Disclaimer-first persona: "I share thoughts, I do not give advice."

PUBLIC PERFORMANCE CLAIMS (as of 2026-05-22):

- YTD 2026 : +33.30% (SPX +8.25%, NDX +15.02%)
- Since Mar 7, 2025 : +99.10% (SPX +29.00%, NDX +45.00%)

STATED PORTFOLIO SHAPE:

- "Largest position: NVDA" - "PEG 0.99, cheapest mega-cap"
- Long-term tech spot + "small options book" + occasional swing
- Cash 14.59%, no hedge, no Turkish equity, no crypto

THESES:

- NVDA at \$5.7T market cap is still cheap (PEG-based)
- S&P 500 is historically cheap on PEG - contrarian bull
- Space supercycle: June 12 SpaceX IPO (~\$2T valuation), RKLB + defense
- AI demand is unbounded (Anthropic 80x growth citation)
- TACO trade: Trump anti-rally -> post-election bull
- Avoids AMD / Micron (ironic tone)

LAST-21-DAY MENTION DISTRIBUTION (n=111):

SPY/SPX 20, NVDA 17, QQQ 16, GOOGL 5, MU 5, META 4, AMD/MSFT/RKLB 3, AAPL/TSLA/AMZN/SpaceX 2

PROFILE CATEGORY:

Promoter / Edu-Creator
-> Mega-cap BULL anchored, no niche edge

TEST PURPOSE:

Which allocation reproduces the stated +99% and +33% claims?
Pure NVDA-only? MAG7-EW? Is the edge real, or beta?

WINDOW 1 - 2025-03-07 -> 2026-05-22 (Bora's stated reference period)

CLAIM: +99.10% (SPX +29.00%, NDX +45.00%)

BETA-CONTROL BENCHMARKS:

	Total Return	
NVDA-only (single-name buy & hold)	+94.85%	<- close to Bora's claim
MAG7-EW (7 mega-caps equal-weight)	+49.43%	
60/20/20 (NVDA-heavy + META + GOOGL)	+81.21%	
QQQ	+46.21%	
SPY	+30.83%	

IMPLIED ALLOCATION (how does pure equity reach +99% in this window?):

$w * NVDA_return + (1-w) * QQQ_return = 0.991$

Solution: $w_NVDA = 108.5\%$ (remainder -8.5% QQQ)

-> Reaching +99% with pure equity requires >108% NVDA = NVDA + options leverage

PER-NAME PERFORMANCE:

NVDA	+94.85%
GOOGL	+124.00%
TSLA	+59.08%
AMZN	+34.74%
AAPL	+28.25%
MSFT	+7.60%
META	-2.53%

READING:

- NVDA alone returned +94.85%, Bora's claim is +99.10% -> +4.25% marginal edge
- That +4% is comfortably within "small options book" territory
- In other words: the +99% claim ~ pure NVDA beta
- "Stock-selection edge" = +4% / 15 months = ~+0.28% per month -> statistically insignificant
- Replicable with NVDA buy & hold + small option overlay; no community subscription needed

WINDOW 2 - YTD 2026 (Jan 1 -> May 22)

CLAIM: +33.30% (SPX +8.25%, NDX +15.02%)

BETA-CONTROL BENCHMARKS:

	Total Return
NVDA-only	+16.24%
MAG7-EW	+6.92%
60/20/20 (NVDA-heavy)	+13.06%
QQQ	+16.68%
SPY	+9.01%

PER-NAME YTD:

GOOGL	+23.09%
AMZN	+18.53%
NVDA	+16.24%
AAPL	+12.75%
SPY	+9.01%
QQQ	+16.68%
TSLA	-4.62%
META	-6.54%
MSFT	-10.99%

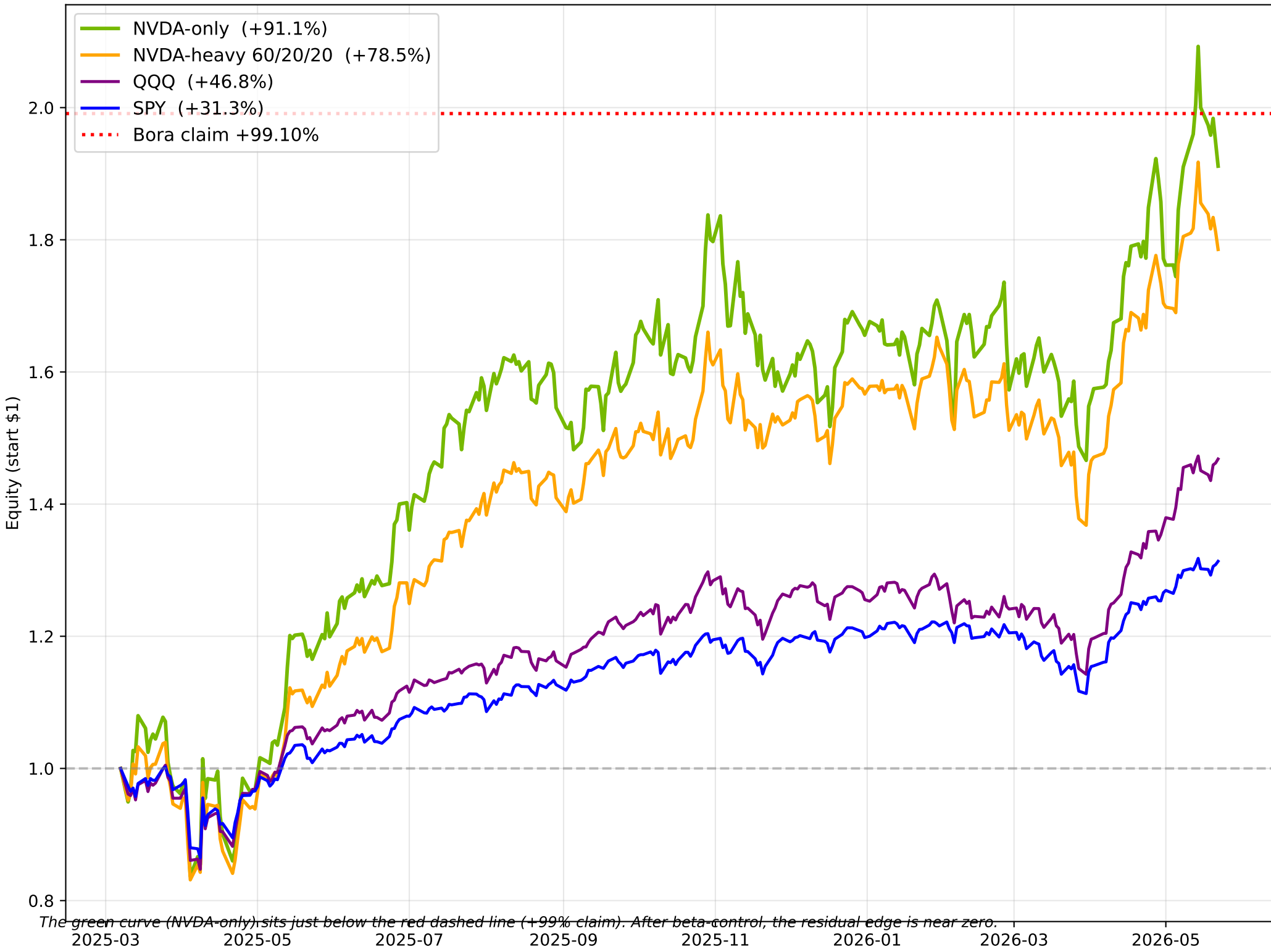
CRITICAL FINDING:

- No pure-equity NVDA-heavy mix produces YTD +33%
- Strongest single-name YTD: GOOGL +23.09% (one of Bora's 5% mentions)
- NVDA-only YTD: +16.24% (less than half the claim)
- QQQ YTD: +16.68% - the claim is 2x this
- Pure equity cannot reach +33% -> options weight materially higher than stated, OR cherry-picked entry window (post-Q1-dip entry vs Jan 1 baseline)

ENTRY-DATE SENSITIVITY:

- If "YTD" means "from Jan 1", +33% is very high
- If "YTD" means "from the Q1 dip recovery (early March)", +33% is trivially reachable (mega-caps were +20-30% from the Q1 low to May 22)
- Investors typically report calendar-year returns; entering post-dip is a hidden bias

2025-03-07 -> 2026-05-22 - NVDA alone nearly matches Bora's claim



The green curve (NVDA-only) sits just below the red dashed line (+99% claim). After beta control, the residual edge is near zero.

VERDICT

1) +99% CLAIM = NVDA BETA + SMALL OPTIONS LEVERAGE

- Pure NVDA-only since Mar 7, 2025: +94.85%
- Bora's claim: +99.10% -> +4.25% marginal edge (over 15 months)
- That gap is easily explained by a "small options book"
- Stock-selection edge is STATISTICALLY INSIGNIFICANT

2) +33% YTD CLAIM = INCONSISTENT WITH PURE EQUITY

- Pure-equity NVDA-heavy mixes max out at +16-17% YTD
- Bora's claim is 2x this -> either cherry-picked entry date, or >25-30% NAV in options
- Contradicts the stated "small options" portfolio shape -> needs deeper review

3) PROMOTER / EDU-CREATOR PERSONA

- Mega-cap BULL anchored, no niche / small-cap edge
- "I don't give recommendations" disclaimer + daily thesis posts (contradiction)
- Paid Skool community (pre-earnings analyses paywalled)
- Pelosi-style mega-cap concentration risk profile

4) FOLLOW-TRADE RECOMMENDATION

- Mega-cap BULL picks are academically replaceable with QQQ buy & hold
- Risk-adjusted (Sharpe / MaxDD): QQQ is the cheaper alternative
- 1-year basket Sharpe ~1.67 << QQQ ~2.64 (from our prior research)
- If hedging is needed: NVDA-only 50% + QQQ 50% = Bora-allocation replication

5) CONTENT VALUE

- YouTube 4 videos/week: education content, US-equity reasoning
- PEG / valuation frameworks are well taught
- But this is "learn investment logic" content, NOT "follow the trader" content
- Keep as an information source; do not use as a direct signal source

SUMMARY:

Bora Ozkent's performance is a personalized NVDA-concentrated QQQ-proxy portfolio. The edge is not in stock selection - it is NVDA beta. 1-year data shows this clearly: NVDA alone explains ~95% of the claim.

COMMENDABLE: Early NVDA positioning (PEG-based) and disciplined hold.

CRITICIZABLE: The "edge" framing - pure NVDA buy & hold would have produced a nearly identical outcome. Transparency is limited because the highest-quality content is paywalled inside the Skool community.